

# Declaration of Intent to Make Bequest

TO: Secretary, Tamiami Amateur Radio Club

FROM: \_\_\_\_\_ Call Sign: \_\_\_\_\_

Email: \_\_\_\_\_ Phone: \_\_\_\_\_

**Note:** This document is not legally binding. As with any decision involving your assets, we recommend that you seek the advice of a professional financial or estate planner. Please advise your surviving family members of this intent.

As an expression of my desire to help advance the goals and objectives of the amateur radio hobby and my local amateur radio club, Tamiami Amateur Radio Club (**TARC**), it is my intent to name **TARC** as a beneficiary in my estate plan.

My gift is currently valued at:

\_\_\_\_\_ a lump sum of \$ \_\_\_\_\_

\_\_\_\_\_ a percentage of my estate's value ( \_\_\_\_\_ %)

\_\_\_\_\_ a part or all of the remainder of my estate ( \_\_\_\_\_ %)

\_\_\_\_\_ all of my amateur radio equipment and ancillary items associated with the hobby

Other Ways to Give:

\_\_\_\_\_ Retirement accounts (IRA, 401(k), 403(b))

\_\_\_\_\_ Life insurance policies

\_\_\_\_\_ Brokerage or investment accounts

\_\_\_\_\_ Pay-on-death (POD) or transfer-on-death (TOD) accounts

\_\_\_\_\_ Other [specify] \_\_\_\_\_

I would like my gift to be: \_\_\_\_\_ Unrestricted \_\_\_\_\_ Restricted to the following TARC mission-aligned program

\_\_\_\_\_ tower/repeater maintenance or replacement

\_\_\_\_\_ HF remote radio station operation or replacement

\_\_\_\_\_ purchase of **TARC** owned capital equipment

I would like my bequest to be named in honor of \_\_\_\_\_ or,

\_\_\_\_\_ I prefer that my support remain anonymous.

If I make any change to this provision or if the value of the bequest or gift changes substantially, I will notify **TARC** of such change. I understand that all information provided will be kept in confidence unless I authorize its release.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

===== END OF DECLARATION =====

## Information for your Estate Planner

Legal Name: Tamiami Amateur Radio Club, Inc.

Federal Tax Status: 501 (c)(3) public charity

EIN: 59-2729781

website: <https://tamiamiarc.org>

email: [secretary@tamiamiarc.org](mailto:secretary@tamiamiarc.org)

Mailing Address: PO Box 976, Nokomis, FL 34274

**Statement of Charitable Purpose:** The Tamiami Amateur Radio Club, Inc. supports education, public service, emergency communications, and the advancement of amateur radio in the community.